

## **Quantum's Privacy Policy**

The following privacy policy is provided by the Quantum Asset Management Company Private Limited, Quantum Trustee Company Private Limited and Quantum Mutual Fund, subsequently all are commonly called as Quantum in the whole Policy.

### **Our commitment to you:**

As a Quantum investor, you have entrusted to our care not only your hard-earned money but your personal and financial data as well. We recognize that your relationship with us is based on trust, and that you expect us to act responsibly and in your best interests. Because your personal and financial data are your private information, we hold ourselves to the highest standards in their safekeeping and use.

This means, most importantly, that we do not buy or sell investor or prospective investor information—whether it is your personal information or the fact that you are or may become a Quantum investor—to anyone or from anyone except that we share data that is required to be shared statutorily.

Instead, we use your information primarily to complete transactions that you request or to make you aware of our / other financial products and services that we offer.

### **The information we collect about you:**

You provide personal information when you complete a Quantum account application. Notwithstanding the completion of transaction, the personal information / data for transaction provided by you online will be stored.

You also provide personal information when you request literature or newsletters or any information about our products or services or a transaction that involves Quantum.

In addition to the personal information that you provide to us directly, we may receive information about you indirectly on the basis of your authority to third parties to provide your information / data to us. We may also obtain personal information from third parties in order to verify your identity, to prevent fraud, to meet regulatory requirements or to help us identify products and services that may benefit you.

Personal information collected from any source may amongst many things include, your name and address, Permanent Account Number, date of birth, mobile number, email id, the details of occupation, income, KYC Compliance, bank accounts, etc.

#### **How we handle your personal information:**

We do not buy or sell information about current or former investors or their accounts to / from third parties. Nor do we share information about investors or prospective investors, except when needed to complete financial / non- financial transactions at your request or to make you aware of related financial / non financial transactions products and services that we offer. Here are the details:

- In order to complete certain transactions that you direct, it may be necessary to provide identifying information to companies, individuals, or groups that are not affiliated with Quantum. For example, if you transfer funds from the bank to Quantum, we will need to provide certain information about you to that bank to complete the transaction.
- In certain instances, we may contract with affiliated or nonaffiliated companies to perform services for us. Where necessary, we will disclose information we have about you to these third parties. In all such cases, we provide the third party with only the information necessary to carry out its assigned responsibilities, and only for that purpose. And we require these third parties to treat your private information with the same high degree of confidentiality that we do.
- We will maintain the record of your personal information for the period of time as may be required by the relevant laws and statutes even after you cease to be our investor.

- All the personal information collected in the physical application / online through website will be stored, recorded and available with our Registrar & Transfer Agent and such information shall be used by the Registrar & Transfer Agent only as stipulated by us to process your financial / non financial transactions and to disclose to meet regulatory requirements. The Registrar & Transfer Agent is required treating your private information with the same high degree of confidentiality that we do.
- Finally, we will release information about you if you direct us to do so, if we are compelled by law to do so, or in other legally limited circumstances (for example, to prevent fraud, to Income Tax authorities, data as required under the Prevention of Money Laundering Act, etc or on the directions of any other statutory authority).

#### **How we protect privacy online:**

Our concern for the privacy of our investors naturally extends to those who use our website [www.QuantumAMC.Com](http://www.QuantumAMC.Com) / [www.QuantumMF.com](http://www.QuantumMF.com)

- Our website uses some of the most secure forms of online communication available, including data encryption, Secure Sockets Layer (SSL) protocol, and user names and passwords. These technologies provide a high level of security and privacy when you access your account information or initiate online transactions.
- [www.QuantumAMC.Com](http://www.QuantumAMC.Com) / [www.QuantumMF.com](http://www.QuantumMF.com) offers customized features that require our use of "HTTP cookies" and similar data files—tiny pieces of information that we ask your browser to store. However, we make very limited use of these data files. We don't use them to pull data from your hard drive, to learn your e-mail address, or to view data in cookies or other similar data files created by other websites. We will not share the information in these data files or give others access to it—except to help us better serve your investment needs.
- When you visit our website, we may collect certain technical and navigational information, such as computer browser type, internet protocol address, pages visited, and average time spent on our website. This information may be used, for example, to alert you to software

compatibility issues or to resolve technical or service problems, or it may be analyzed to improve our web design and functionality and our ability to serve you and your accounts.

- In certain cases, we may use third-party service providers to place advertisements for us on other websites, and to help us measure the effectiveness of our online advertising. These service providers may use cookies and web beacons, tiny invisible graphics that contain unique identifiers, to collect limited technical, web navigation, and other information, such as the advertisement presented, IP address, operating system and browser type, and pages visited or generated on our site. We do not provide any personally identifiable information about our users or clients to these service providers, and they do not collect such information for us.

#### **How we safeguard your personal information:**

Within Quantum, we restrict access to information about you to those Quantum employees who need to know the information in order to perform their jobs, such as servicing your accounts or notifying you of products and services. To protect your personal information, we maintain physical, electronic, and procedural safeguards in keeping with industry standards and practices, and we review and adjust these safeguards regularly in response to advances in technology.

Our Registrar & Transfer Agent also ensures that your data information is made available to those of its employees who need to know the information in order to perform their jobs, such as servicing your accounts. To protect your personal information, our Registrar & Transfer Agent also maintains physical, electronic, and procedural safeguards in keeping with industry standards and practices, and they review and adjust these safeguards regularly in response to advances in technology.

#### **What you can do:**

For your protection, we strongly recommend that you do not provide your account information, user name, password, or Personal Identification Number (PIN) or Telephone Personal Identification Number (TPIN) to anyone not even to any representative from Quantum. If you become aware of any suspicious activity relating to your account, it is your responsibility to contact us immediately at [CustomerCare@QuantumAMC.com](mailto:CustomerCare@QuantumAMC.com) or toll free No. 180022-3863.