



Quantum Mutual Fund

Systematic Investment Plan (SIP) Auto Debit Form

REGISTRATION CUM MANDATE FORM FOR ECS (DEBIT CLEARING) / FACILITY

First SIP cheque and subsequent SIP via ECS (Debit Clearing) in select cities in select banks / branches only.

The Trustee

Quantum Mutual Fund

I / We have read and understood the contents of the Scheme Information Document of the following Schemes and the terms & conditions of SIP enrolment and ECS (Debit Clearing)

PLEASE (✓) ANY ONE.

- I / We hereby apply for enrolment under the SIP {via ECS (Debit Clearing)} of the following Scheme / Plan / Option and agree to abide by the terms and conditions of the following Scheme / Plan / Option. (New Registration)
- Please change my / our bank account for ECS (Debit Clearing) / (Change in bank account).
- I / We hereby apply for cancellation of ECS (Debit Clearing) / facility for SIP of the following Scheme / Plan / Option (Cancellation).

INVESTOR AND SIP DETAILS

Sole / First Investor Name

Application Form No. / Folio No. PAN

Scheme

Plan Option

Each SIP Amount (Rs.) Monthly Daily

First SIP Transaction via Cheque No. Cheque Dated Amount (Rs.)

SIP Date [for ECS (Debit Clearing)] 5th 15th 25th IFSC Code

SIP Period [for ECS (Debit Clearing)] Start From End On

Mobile No. E-mail ID

I/We hereby, authorise Quantum Mutual Fund / Quantum Asset Management Company Private Limited and their authorised service providers, to debit my/our following bank account by ECS (Debit Clearing) for collection of SIP payments.

PARTICULARS OF BANK ACCOUNT (MANDATORY)

Bank Name

Branch Name

Bank City

Account Number Account Type Savings Current Cash Credit

9 Digit MICR Code ◀ (Please enter the 9 digit number that appears after the cheque number)

Accountholder Name as in Bank Account

I/We hereby declare that the particulars given above are correct and express my willingness to make payments referred above through participation in ECS (Debit Clearing). If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/We would not hold the user institution responsible. I/We will also inform Quantum Mutual Fund / Quantum Asset Management Company Private Limited, about any changes in my bank account. I/We have read and agreed to the terms and conditions mentioned overleaf.

First Account Holder's Signature (As in Bank Records)	<input type="text"/>
Second Account Holder's Signature (As in Bank Records)	<input type="text"/>
Third Account Holder's Signature (As in Bank Records)	<input type="text"/>

FOR OFFICE USE ONLY (NOT TO BE FILLED IN BY INVESTOR)

Recorded on Scheme Code

Recorded by Credit Account Number

AUTHORISATION OF THE BANK ACCOUNT HOLDER (TO BE SIGNED BY THE INVESTOR)

This is to inform that I/We have registered for the RBI's Electronic Clearing Service (Debit Clearing) and that my payment towards my investment in Quantum Mutual Fund shall be made from my/our below mentioned bank account with your bank. I/We authorise the representative carrying this ECS (Debit Clearing) mandate Form to get it verified & executed.

<input type="text"/>	First Account Holder's Signature (As in Bank Records)	<input type="text"/>
	Second Account Holder's Signature (As in Bank Records)	<input type="text"/>
	Third Account Holder's Signature (As in Bank Records)	<input type="text"/>

Bank Account Number

ACKNOWLEDGEMENT SLIP (AUTO DEBIT) - QUANTUM MUTUAL FUND

Received from Mr./Ms. Application / Folio No.

Each SIP Amount (Rs.) Start From End On

Scheme Plan / Option

TERMS AND CONDITIONS

SIP Payment through Electronic Clearing Service (Debit Clearing) of the Reserve Bank of India (RBI)

List of Cities for SIP Auto Debit Facility via ECS (Debit Clearing)

Agra, Ahmedabad, Allahabad, Amritsar, Aurangabad, Bangalore, Baroda, Bhopal, Bhubaneshwar, Chandigarh, Chennai, Cochin, Coimbatore, Delhi, Guwahati, Gwalior, Hyderabad, Indore, Jaipur, Jalandhar, Kanpur, Kolhapur, Kolkata, Lucknow, Ludhiana, Madurai, Mangalore, Mumbai, Nagpur, Nasik, Panjim, Patna, Pune, Raipur, Rajkot, Surat, Trichur, Trichy, Trivandrum, Varanasi, Vijaywada, Vizag

1. This facility is offered only to the investors having bank accounts in select cities mentioned above.
2. The cities / banks / branches in the list may be modified/updated/changed/removed at any time in future entirely at the discretion of Quantum Mutual Fund / Quantum Asset Management Company Private Limited without assigning any reasons or prior notice. If any city / bank / branch is removed, SIP instructions for investors in such city / bank / branch via (ECS) (Debit Clearing) route will be discontinued without prior notice.
3. The bank account provided for ECS (Debit) should participate in local MICR clearing.
4. SIP auto debit facility is available only on specific dates of the month as under i.e. 5th, 15th, 25th, and in case 5th, 15th, 25th is a holiday then the next business day.
5. The investor agrees to abide by the terms and conditions of ECS facility of RBI.
6. The first cheque should be drawn on the same bank account which is to be registered for ECS (Debit Clearing).
7. Minimum Amount: Quantum Long Term Equity Fund-Rs.1,000 (Monthly), Rs.100 (Daily) & Quantum Tax Saving Fund-Rs.500 per month for 6 months.
8. Multiples of Re.1 (Monthly SIP) and Rs.100 (Daily SIP) in Quantum Long Term Equity Fund and Rs.500 in Quantum Tax Saving Fund thereafter.
9. First SIP Cheque and subsequent SIP Installments via ECS (Debit Clearing) / Direct Debit should be of the same amount.
10. Please submit the following documents atleast 30 days before the first SIP date for ECS (Debit Clearing):

New Investors	Existing Investors
Application Form for the respective Scheme(s)** SIP Auto Debit Facility Form First SIP Cheque	SIP Auto Debit Facility Form First SIP Cheque

** included in the Key Information Memorandum

11. Investors will not hold Quantum Mutual Fund / Quantum Asset Management Company Private Limited, its registrars and other service providers responsible if the transaction is delayed or not effected or the investor bank account is debited in advance or after the specific SIP date due to local holidays or any other reason.
12. Quantum Mutual Fund / Quantum Asset Management Company Private Limited, its registrars and other service providers shall not be responsible and liable for any damages/compensation for any loss, damage etc. incurred by the investor. The investor assumes the entire risk of using this facility and takes full responsibility.
13. Quantum Mutual Fund / Quantum Asset Management Company Private Limited reserves the right to reject any application without assigning any reason thereof.
14. Please refer the Key Information Memorandum and Scheme Information Document of respective Scheme(s) for Applicable NAV, Risk Factors, Load and other information.
15. You can choose to change your bank account or discontinue this facility by giving fifteen days written notice to any of our Investor Service Centres.

Profit with Process.

“You can trust Quantum’s tried and tested disciplined investment process for long term wealth enhancement.”

Ajit Dayal

CEO and CIO, Quantum Advisors Private Limited

Chairman and President, Quantum Asset Management Company Private Limited



Quantum Mutual Fund

Call Now: Toll Free: 1800-22-3863 (BSNL / MTNL) Or 022-2282-9414

Email: Info@QuantumAMC.com

Website: www.QuantumAMC.com

Mutual Fund investments are subject to market risk. Please read the scheme information document carefully before investing.